



SeniorsFirst

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8-HOUR ONLINE GUARDIANSHIP TRAINING

Guardian of the Person: Course Instructor: Thelma Woolridge, RN Professional Guardian

This online 8-hour family guardianship training is designed for those who are or will be the guardian or guardian advocate of someone 18 or older. This course may also serve for those guardians appointed as the guardian of person and/or property of a minor. The first portion of this training will include an overview of the duties of a guardian or guardian advocate of the person, concentrating on basic definitions, ethics and standards, the court process and expectations of the court for the ongoing administration of the guardianship and filing the annual plans of the person.

Guardian of the Property: Course Instructors: Heidi Isenhart, Esq. and Alyse N. Verner, Esq. of ShuffieldLowman, David Yergey III and Jaclyn Blumenfield of Yergey and Yergey.

The second half of this online training will include instruction on the powers and duties of a guardian of the property, focusing on securing the assets subject to the guardianship and the statutory authority of guardians in administering the property for the benefit of his or her loved one. Discussion and review of the annual accountings and reports required by the court will be provided.

This online course provides an opportunity for interactive learning with a practical discussion on how the statutes, rules and court requirements guide the administration of a guardianship. A certificate is issued via email within two weeks of taking this class. There are NO REFUNDS once course materials have been sent. This training is not an in-person meeting and a webcam is required. The course access will be emailed to you a week prior to class. The training is offered in English only and translators can participate for free unless they are required to have a certificate of completion. The training manual is also available in Spanish.